South Cobb Rotary Club

South Cobb HTML Bulletin

MARCH 14, 2018

March 15 speaker: James M. Occhiato

James M. Occhiato

Vice President and Financial Advisor, Merrill Lynch

Jim practices a disciplined long-term approach to investing based on each client's specific financial needs and risk tolerance.He acts as a focal point for all of a client's financial affairs by leveraging the vast number of specialists and resources available through Merrill Lynch and Bank of America.

Jim also teams with client professionals, such as CPAs and attorneys
to coordinate and tailor personal financial solutions.As an essential partner and problem solver for clients, Jim is especially focused on helping those individuals who are looking for guidance concerning asset management to achieve long-term investment goals.

Originally from Colorado, Jim graduated from the University of Denver with a Bachelor of Science in Accounting from DU's Daniels College of Business.Jim also holds the professional designation of Certified Financial Planner and Chartered Retirement Planning Counselor.

In his spare time, Jim enjoys traveling, music and exercise.

Merrill Lynch Wealth Management is the wealth management division of Bank of America.The firm is headquartered in New York City and occupies the entire 34 stories of the Four World Financial Center building in Manhattan.Merrill Lynch employs over 15,000 financial advisors and manages $2.2 trillion in client assets.

The company was founded on January 6, 1914, when Charles E Merrill opened his Charles E. Merrill & Co. for business at 7 Wall Street in New York City.A few months later Merrill's friend, Edmund C. Lynch, joined him and in 1915 the name was officially changed to Merrill, Lynch & Co.

South Cobb Rotary celebrates 80 years with a Casino Night to fund KSU

MEETINGS

March is Water, Sanitation, and Hygiene Month

7/11	assembly
7/18	Hubert Snow, Boy Scouts of America
7/25	Lockheed Chiefs
8/1	City of Austell
8/8	International Convention report by Wayne Blackstone
8/15	Family Alliance of Paulding, Inc
8/22	KSU NURSING SCHOLARSHIP
9/12	MEETING

BIRTHDAYS

3/25	Ron Croker
4/1	Benjamin Crusselle

WEDDING ANNIVERSARIES

ROTARY ONLINE

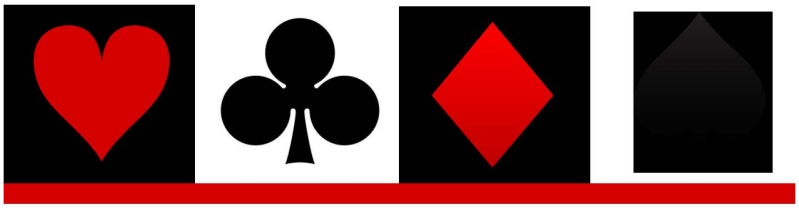
https://southcobbrotary.org
https://rotary6900.org/
https://rotary.org/

SOCIAL MEDIA

7/27 ATTENDANCE = 0%

MISSING SPOKES (42): Arisha Ali, Charles Black, Wayne Blackstone, Vicki Borgia, Jason Bowman, Kristie Brown, Connie Bullock, Andrew Cox, Ron Croker, Benjamin Crusselle, Timothy

Nursing Scholarship!!!



Here's the Deal …

South Cobb Rotary Club
80th Anniversary

Casino Night

Friday, March 23, 2018

Starting at 6:30 pm

Presbyterian Village Center

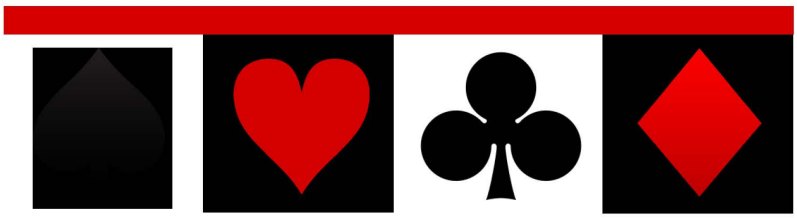
2000 East-West Connector, Austell

Food ~ Drinks ~ $5,000 in Chips

$50.00 per person

Proceeds to support KSU Nursing Scholarship

Ticket info contact Debbie at dginocchio@bellsouth.net



Durham, Karen Fleres, Luke Fletcher, Debbie Ginocchio, Jim Ginocchio, Augusta Gordy, Shameta Jones- Harrell, John Knoblach, Pamela Kramer, Brian Leazenby, Linda McPherson, TJ Perry, Ryan Pettitt, Curtis Poole, Owen Prillaman, Doc Rhett, Brenda Rogers, Patricia Soden, Darrell Weaver

Get those makeups for missed meetings in two weeks before or two weeks after your absence.

LEADERSHIP

President	Darlene Duke
President-Elect	Big Al McRae, III
Treasurer	Wayne Blackstone
Secretary	Ameenah Ahmad
Public Image	Jason Bowman
Public Image	Charles Black
Photographer	Connie Bullock